

Blood Transfusion: Sampling

Candidate name:	Assessor name:
Job title:	Job title:
Signed:	Signed:
Trust/organisation:	Date of assessment:
▶ Candidate is competent in venepuncture: Y / N ◀	

PASS	FAIL
The candidate has passed an observed assessment of competence in pre-transfusion blood sampling: it is their responsibility to ensure they do all these steps for every pre-transfusion sample they obtain.	

Observed assessment

Core identifiers: last name, first name, date of birth, unique patient ID number

[or in an emergency where patient identity is unknown, alternate unique identifiers as per local policy]

Action:	Circle Y or N here to indicate whether action was performed or not ↓	
1. Collecting/completing the transfusion request form		
Candidate ensured all patient core identifiers and mandatory fields are completed on the request form (or electronic equivalent), and takes this to the patient	Y	N
2. Identification of the patient		
<u>a) Conscious inpatient:</u>		
Candidate asked the patient to state their last name, first name, and date of birth	Y	N
Candidate checked all patient core identifiers match those on the request	Y	N
Candidate checked these all match the patient's wristband/risk assessed equivalent	Y	N
----- or -----		
<u>b) Unconscious / emergency unknown inpatient:</u>		
Candidate checked all patient core identifiers on the patient's wristband/risk assessed equivalent match those on the request	Y	N
----- or -----		
<u>c) Outpatient / community:</u>		
Candidate asked the patient (or parent/carer if the patient is unable to respond) to state their last name, first name, and date of birth (correct spelling should be verified)	Y	N
Candidate checked these match details on the request	Y	N
3. Taking and labelling the blood sample		
Candidate bled one patient, and <u>then</u> labelled the sample tube in one continuous, un-interrupted process	Y	N
Sample labelled in the presence of the patient by the sample taker in hand-writing or with a printed label generated 'on demand' by the sample taker	Y	N
Sample labelling included all patient core identifiers taken from patient's wristband/risk assessed equivalent wherever present	Y	N
Sample labelling included date and time sample was taken	Y	N
Sample labelling included signature/identity of the sample taker	Y	N
4. Completing the transfusion request form		
Candidate wrote the date and time sample was taken on the request form	Y	N
Candidate printed and signed their name on the request form	Y	N

Candidate should explain what they are doing when it is not an observable action
All the above must be achieved in this order to pass the observed assessment