

North East & Yorkshire RTC Meeting Minutes

13:00 - 16:00 Monday 06 June 2023

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Attendees			
Abe Aweda	AA	Transfusion Laboratory Manager, North Lincs & Goole	
Aimi Baird	AB	Transfusion Practitioner, Newcastle	
Helen Barber	HB	Transfusion Practitioner, Leeds	
Anna Bartholomew	ABa	,	
Amanda Baxter	ABax	Transfusion Practitioner, Sheffield Children's	
Helen Baxter			
		South Tees	
Gillian Bell	GB	Transfusion Laboratory Manage/r, Doncaster and Bassetlaw	
Carol Blears	СВ	Transfusion Practitioner, Mid Yorkshire	
David Bruce	DB	Head of RCI Newcastle, NHSBT	
Steven Burns	SB	QA Manager, NHSBT Barnsley	
Victoria Calvert	VC	Specialist Registrar, NHSBT	
Andrew Charlton	AC	Consultant Haematologist, Newcastle and NHSBT	
Khaled El-Ghariani	G ,		
Stephanie Ferguson	SF	Transfusion Practitioner, Leeds	
Jenny Fullthorpe	JF	Head Biomedical Scientist, York & Scarborough	
Jo Gilbert	JG	Senior BMS, Co Durham & Darlington	
Andrea Harmer	AH	National Head of H&I, NHSBT	
Alison Hirst	AH	Transfusion Practitioner, Airedale	
George Holmes	GH	Clinical lead for Transfusion, Northumbria	
Catrina Ivel	CI	Transfusion Practitioner, York and Scarborough	
Briony Johnston	BJ	Specialist BMS, Airedale	
Marina Karakantza	MK	Consultant Haematologist, NHSBT	
Nicola Keepin	NK	Haematology Departmental Manager, South of Tyne Clinical	
		Pathology Services	
Sam Kershaw	SK	Transfusion Laboratory Manager, Calderdale and Huddersfield	
Michelle Lake	ML	Transfusion Practitioner, Calderdale & Huddersfield	
Joanne Lawson	JL	Blood Sciences Departmental Manager, Co Durham & Darlington	
Charlotte Longhorn	CL	Patient Blood Management Practitioner, NHSBT	
Kate Marklew	KM	Transfusion Practitioner, Leeds	
Carole McBride	CMc	Transfusion Practitioner, Mid Yorkshire	
Chantal Morrell	CM	Quality Coordinator, Co Durham & Darlington	
Janet Nicholson	JN	Transfusion Practitioner, North Cumbria	
Anne Olaleye	AO	Potential Patient Representative	
Mandy O'Shea	MO	Transfusion Laboratory Manager, Mid York's	
Rachel Perkins	RP	Transfusion Laboratory Manager, Rotherham	
Ric Procter	RP	Deputy chair , A&E Consultant and Chair of HTC, South Tees	
Jordan Reed	JRe	Transfusion Practitioner, York and Scarborough	
Janice Robertson	JR	Minutes, RTC Administrator, NHSBT	
Karen Simblet	KS	QA Manager, NHSBT Newcastle	
Faye Smith	FS	Transfusion Practitioner, Harrogate	
Youssef Sorour	YS	Chair , Consultant Haematologist and chair of HTC, Doncaster and Bassetlaw	
Mark Taplin	MT	Blood Transfusion Manager, Barnsley	



Brian Taylor	BT	Transfusion Laboratory Manager, Sheffield Teaching
Jemma Timms	JT	Consultant Anaesthetist and chair of HTC, Newcastle
Herbert Tsuro	HT	Senior BMS for transfusion, Leeds
Karen Ward	KW	Transfusion Laboratory Manager, Northumbria
Abbie White	AW	Transfusion Practitioner, North Lincs & Goole

Apologies				
Bushra Amin	BA	Transfusion Practitioner, Calderdale and Huddersfield		
Claire Broere	CB	Transfusion Practitioner, South Tees		
Lee Cairns	LC	Transfusion Practitioner, Calderdale and Huddersfield		
Carolyn Carveth	CCM	Transfusion Practitioner, South Tees		
Marshal				
Robin Coupe	RC	Customer Service Manager, NHSBT		
Rachael Denham	RD	Scientific Consultant, NHSBT		
Allistair Dodds	AD	Consultant Anaesthetist, Chair of HTC, South Tyneside and Sunderland		
Emma Harrison	EH	Transfusion Practitioner, North Lincs and Goole		
Paul Jennings	PJ	Consultant in Emergency Medicine ,Chair of HTC, Airedale		
Jamie Maddox	JD	Consultant Haematologist, South Tees		
Judith Morgan	Morgan JM Consultant in Paediatric Anaesthesia, Chair of HTC, Sheff			
		Children's		
Alison Muir	Muir AM Transfusion Laboratory Manager, Newcastle			
Jill Parkinson	JP	Transfusion Practitioner, Bradford		
Emma Richards	ER	Transfusion Practitioner, Doncaster & Bassetlaw		
Delia Smith	DS	Customer Service Manager, NHSBT		
Gayle Sugden	GS	Blood Stocks Management Lead, Leeds		
John Sutton	JS	Transfusion Laboratory Manager, North Cumbria		
Angeline Thiongo	AT	Transfusion Practitioner, Sheffield Teaching		
Megan Wrightson	MW	Transfusion Practitioner, South Tees		

1.	Welcome
	YS welcomed the group.
2.	Education Section
2.1	Update on NHSBT Genomics Programme Presented by Andrea Harmer
2.2	Review of National Guidelines / Research Papers Presented by Marina Karakantza PDF Guidelines.pdf
3.	Apologies noted. Minutes of previous meeting, 06.03.2023 confirmed Action : Post confirmed minutes onto JPAC website.
3.1	Matters arising
Closed	Confirmed minutes of November meeting posted onto JPAC website



SOP for managing scanning of wristbands from other Trusts after patients have been transferred contributing to sample rejection. Close action as Julie Staves currently absent from work.

Closed

In preparation for using the new reduced dose contingency platelet component, NHSBT requested that hospitals update the LIMs systems with the new product barcodes.

4 Update from NBTC

NBTC meeting 27 March 2023, included:

RTC chairs meeting

- Presentation of RTC's work over the previous six months.
- Ongoing issues in relation to lack of clinical engagement and recruitment and retention issues, especially in the laboratories.
- Evidence of excellent education programme, both nationally and at the local RTC's.
 There is a proposal for an ongoing national rolling program of education
- Increased resilience noted as a result of the Amber alerts. Some excellent work is being carried out to prepare for the future and avoid further alerts.
- Alignment of the regions is now officially complete.
- Presentation from the Blood and Transplant Research Unit (BTRU) team with updates around the work on tranexamic acid and perioperative, enhanced perioperative mobilization.
- YouTube video of the new NBTC website and the microsite. The group was encouraged to visit / review the site.
- · Presentation on the new NICE QS138 audit tool presented,

NBTC meeting

- Update on Transfusion 2024 from Louise Sherliker.
 - A summary will be included in the NBTC meeting minutes.
 - An update session is scheduled for 19 June 2023.
 - Programme available at
 - https://nationalbloodtransfusion.co.uk/sites/default/files/events/2023-05/T2024%20Virtual%20Event%20Flyer%20Final.pdf
- Update on the NBTC stakeholders event.
- Feedback on the Amber Alert from Tracey Tomlinson
 - The report will be attached to the NBTC meeting minutes.
 - Stakeholder event planned for internal / external participants, to share and build on learning.
 - Plans in place to review the national red cell shortage plan.
- Feedback from the various NBTC working groups.
 Considering reconfiguration of the working groups with the aim of increased sharing, interconnectivity and overall effectiveness.
- RTC chairs and NBTC minutes https://www.transfusionguidelines.org/uktransfusion-committee/business

5. Review of NBTC / RTC's structure

No update

6. Reports from Hospital Transfusion Teams

Airedale NHS Trust Barnsley Hospital NHS Foundation Trust Bradford Teaching Hospitals NHS Foundation Trust PDF Airedale.pdf No report received



Calderdale and Huddersfield NHS Foundation Trust



Calderdale & Huddersfield.pdf

County Durham & Darlington NHS Foundation Trust



CDDFT.pdf

Doncaster and Bassetlaw Hospitals NHS Foundation Trust



Doncaster and Bassetlaw.pdf

Harrogate and District NHS Foundation Trust



Harrogate.pdf

Hull & East Yorkshire Hospitals NHS Trust



Hull and East Yorkshire.pdf

Leeds Teaching Hospitals NHS Trust



Leeds.pdf

Mid Yorkshire Hospitals NHS Trust



Mid Yorshire.pdf

Newcastle Upon Tyne Hospitals NHS Foundation Trust



Newcastle.pdf

North Cumbria University Hospitals NHS Trust



North Cumbria .pdf

Northern Lincolnshire and Goole Hospitals NHS Foundation Trust



North Lincolnshire & Goole.pdf

North Tees and Hartlepool NHS Foundation Trust



North Tees.pdf

Northumbria Healthcare NHS Foundation Trust



Northumbria.pdf

Sheffield Children's NHS Foundation Trust



Sheffield Childrens.pdf

Sheffield Teaching Hospitals NHS Foundation Trust



Sheffield Teaching.pdf

South of Tyne

(Inc Gateshead, South Tyneside and Sunderland NHS Foundation Trusts)



South of Tyne.pdf

South Tees Hospitals NHS Foundation Trust



South Tees.pdf

The Rotherham NHS Foundation Trust



Rotherham.pdf

York & Scarborough Teaching Hospitals NHS Foundation Trust



York and Scarborough.pdf

Key points / common themes from reports:

Common themes:

- Issues with staffing, both laboratory and clinical.
 Loss of experienced staff impacting on the number of incidence and training.
 Reliance on agency and bank staff
- I.T. A range of business case implementation including LIMS and Blood Track.
 Trust improvements causing increased pressures with less staff available to implement changes.
- Increase in Wrong Blood in Tube incidents attributed to the increased pressures in the clinical areas.

Key points:

North Lincolnshire and Goole.



Recent NCA QS138 Re-audit, local TACO checklist audit completed - still compiling data. Increased use of check lists but not all completed correctly:

- Patients scoring yes on use of furosemide not receiving it.
- Patients with low body weight looking to update pathway to include weight on the prescription and highlight point for clinician to look at body weight and consider red cell volume adjustment.
- Northumbria

Local documentation audit. Transfusion and MTP charts to be updated. The record of body weight to be moved closer to the TACO checklist in the hope that it will improve practice.

Completion rates for e-learning packages improved. Suspect that this is due to renewal of software packages focusing staff.

Sheffield Teaching

Audit of Red Cell use in medical specialities ongoing, will report at a future meeting.

Harrogate

2022- Audit of blood sample collection and labelling – awaiting feedback Increased use of agency staff within the trust leading to transfusion and documentation issues / transfusion running >4 hrs. Included on pathology risk register and training to be reviewed.

Bradford

Purchased Haemonetics Blood Track TX via the Scan4Safety team, including batched products module which will improve HAS/Anti-D traceability.

North Tees

Blood usage in Lower limb elective surgery. Reduced emergency stock at Hartlepool, reduced the number of units cross-matched for revisions and since 2018 reduced the transfusion rate from 10% to 0.92%in 2022.

York & Scarborough

Request for options of practice for labelling of neonatal samples
Airedale advised they have a template which mirrors the label on a normal
transfusion bottle to ensure demographics completed which can be handwritten then
attached. This has resulted in a reduced the amount of rejected samples.
Newcastle mirror Airedales practice.

This will most likely not be permissible with BCSH guidelines and ISO standards so a risk assessment would be required.

Sheffield use larger tubes to enable labelling to be legible.

Rotherham

Staffing pressures, NHSI network uncertainty. It will be several years before they look at staff at bench level.

Hull

Presentation on the use of ED MH paperwork, TPs made adjustments to the paperwork to audit trust wide. TP will update at the next meeting.

For sites that have paper based authorisation charts.

North Linc & Goole include furosemide as a prescription on the chart and it is prescribed alongside the blood components.

Airedale has furosemide on the paper chart.

York and Scarborough have the ability to add additional medications onto the paper based transfusion protocol.

Northumbria indicate on the paper transfusion chart that furosemide is required and then it is prescribed on e-meds.

 Training of agency and locum staff, both nursing and medical York and Scarborough request ward sister advise TPs when block booking agency staff to allow training to be organised.

Leeds record agency staff training on ESR system.

7. Budget



- NE&Y RTC have funded the delegate fee for three delegates to attend The SHOT symposium on 04 July 2023. The delegates will give an update from the symposium at the November RTC meeting.
- Offer funding of the delegate fee for delegates to attend The BBTS Annual Conference 2023 - Harrogate Convention Centre. Expressions of interest requested by end of June 2023.
- Funding is available for educational events (not post graduate).

8. Haemostasis and Thrombosis Matters

No update

9. NHSBT Updates

9.1 Customer Service

No update

9.2 **Quality**

- Inspections from UCAS in our RCI and H&I departments. The inspections went well with no instances of note.
- Awaiting update from MHRA re visit to the Newcastle site.
- NHSBT Tooting site MHRA inspection (BEA/WDL Licence) will take place 05 to 07 June 2023.
- MHRA have confirmed that they will inspect the Advanced Therapy Unit (ATU) at Barnsley commencing on Tuesday 13 June 2023. They anticipate the inspection will be for 3 days but this will be finalised nearer the time.

9.3 Patient Blood Management



PBM Update .pdf

9.4 **RCI**



RCI update.pdf

10. Education and Training

Update on 2023 events

Major Haemorrhage: Medical, Obstetric and Trauma
 1pm to 4pm Wednesday, 4th October 2023

Non-Medical Authorisation

- Following review the group agreed to ratification of the following documents.
 - Framework for blood component transfusion
 - A Template for a portfolio of evidence and competency to support non-medical staff clinical decision making and providing written instruction for blood component transfusion.
 - Non-Medical Authorisation of Blood Components Workbook
 - Questions for delegates
- 2023 events Wednesday 21 June, Wednesday 20 September, Thursday 07 December

National TP events

Good attendance and feedback for the TP2023 National Transfusion Practitioner
 Symposium – 17 & 18 May 2023
 Links to presentation available via the <u>National TP network page</u> and <u>PBM YouTube</u>
 channel

• Next event 2025 (2 year rotation).

10.2



Scientific and Technical Training

10.4



SciClinTraining-Updat e May 2023.pdf

Future Education Events

Canvassing for topics, please forward any suggestions to JR.

Details of virtual education programme available via

https://www.transfusionquidelines.org/uk-transfusion-committees/regional-transfusioncommittees/virtual-education-sessions

11. Audits / Standards / Studies

11.1 **National Comparative Audits**

- Acute upper gastrointestinal bleeding (AUGIB) 2022 Data entry/analysis ongoing
- Patient blood management in paediatric surgery 2022 Data collection period over
- Blood sample collection and labelling 2022 Report https://nhsbtdbe.blob.core.windows.net/umbraco-assets-corp/29807/2022audit-of-blood-sample-collection-report.pdf
- NCA QS138 Re-Audit 2023 Data collection period over
- Bedside Transfusion Audit 2023 Due to start November 2023

11.2 **Regional Surveys**

End to End Transfusion IT group: 2023 IT Profiling Survey Results.



North-East and Yorkshire RTC End to

12. **Reports from RTC groups**

Transfusion Practitioners

- Successful hybrid meeting held across Barnsley and Newcastle sites, retaining the option for delegates and speakers to join remotely if required on 30 March 2023. The meeting included discussions on the length of time TPs are needing to spend on SHOT recommendations, gap analysis and the concern that it may potentially impact on the level of reporting. A representative from SHOT has agreed to attend the September meeting to answer questions from the group.
- Following review and rebadging as a North East and Yorkshire document, the group agreed to ratification of the Competency Assessment & Assessor Guidance Notes -Obtaining (and Labelling) Venous Blood Samples.
- Next meeting 12 June 2023, also hybrid, to include presentations on Major Haemorrhage Pathways in ED and QS138 Quality Insights
- Developing a regional template for incident investigations.
- Face to face meeting scheduled for 26 September 2023.

Centre Users Groups

12.1

Barnslev 12.2

- The group has not met since the last RTC meeting.
- Next meeting 05 July 2023.

Newcastle - Face to face meeting held 17 May 2023.

Key points:

- Presentations on 'Closed Loop Blood Project: The NuTH experience' and 'Provision of HLA selected platelets.'
- Updates from NHSBT departments.
- Discussion on staffing challenges and challenges that UKAS continue to pose with regard to different interpretations and requirements from each organization.

NBTC Laboratory Managers Group

Last meeting 22 March 2023 (meeting again tomorrow).

Key points.

Staffing issues.

12.3

A report of a hospital in the South Central region losing UKAS accreditation with regard to problems with staffing levels.

Reports from managers about non HCPC staff being used for crossmatching. Chris Robbie from MHRA, fed back that there are an increasing number of SABRE reports being submitted where staffing issues and workload are being cited as the root cause of the issues.

 Stock holding challenges for NHSBT, particularly around platelets and A negative platelets

Trauma Network update

- The Trauma Haematology group that runs from London is expanding to include South Central, Midlands, and some other sites.
 It is predominantly aimed at MTCs looking at sharing practice and has become a relatively useful group.
- Study of Whole Blood in Frontline Trauma (SWIFT) trial, looking at giving whole blood is now running. Ten air ambulances across the country delivering pre-hospital whole blood for receiving sites, will run over the next couple of years.
- Waste levels

12.4

Relatively static across most of the MTCs.

Out of Temperature Control - Outside laboratory accounts for a large proportion of wastage, in the region of £470,000.

A downturn in trauma across April / May has resulted in increased TIMEX wastage.

- Discussion on whether sites have agreements in place to transfer product across trusts.
- MTC's to look ways to share out low dated stock.
- Report from Cryostat-2 trial (multi-centre, randomised, controlled trial evaluating the
 effects of early high-dose cryoprecipitate in adult patients with major trauma) due in
 the next few weeks. The report will initiate some discussions re: Major
 Haemorrhage Policies and reducing waste.

End to end transfusion IT group

12.5

- Last meeting 26 April 2023 included a presentation from SCRIPT
- Next meeting 28 June 2023.

13. A.O.B.

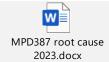
Northern Lincolnshire & Goode recently had a MHRA visit.
 Nonconformances - one major and five others including:

Root Cause Analysis and how they trend them.

AA asked if any other sites have had any similar nonconformance.

SB advised that NHSBT have implemented an updated policy on the back of MHRA findings. (See below)





How do we control / restrict access to blood fridge

AW asked how other Trusts remove access for staff whose competencies have expired.

BT advised that Sheffield have control over swipe card access (delegated by Estates & Facilities) and other Trusts may agree to this knowing that another trust has followed that process.

ABax asked if anyone had any information on recording transgender patients
Group referred to a presentation at BMSEDG 29: Gender, Transfusion and the
Guideline Gap

No official guidance available, but a suggestion from the group to record 'gender at birth.'

Feedback to National Lab Managers Group is that there is going to be a group to discuss this, but there is no date for when the guidance will be available.

14. Date of next meeting

To be confirmed

RTC – Action list					
Item No	Action	By Whom			
3	Post confirmed minutes of 06.03.2023 meeting onto JPAC website.	JR			